#### **Annexure General**

Sections 31 and 32 of the Trade Marks Act 2002

This Annexure outlines the correct classification of some goods and services that are more difficult to classify. This Annexure does not constrain the judgment and discretion of the Commissioner of Trade Marks, and each application will be considered on its own merits.

#### 1. Introduction

This Annexure outlines the correct classification of goods and services that are more difficult to classify under the Trade Marks Act 2002 (the Act). The Intellectual Property Office of New Zealand (IPONZ) provides these guidelines to assist trade mark applicants to select the correct class and scope of specifications before making an application.

The contents of this Annexure are drawn primarily from the International Classification of Goods and Services (Nice Classification) (2006, 10th edition). Other points of reference include:

- The UK Patent Office Trade Marks Registry work manual
- The UK Patent Office web site
- The Australian Trade Marks Manual of Practice and Procedure
- United States Patent and Trademark Office Acceptable Identification of Goods and Services Manual
- The United States Patent and Trademark Office web site.

#### 2. Correct classification

This Annexure outlines the correct classification of goods and services that are more difficult to classify under the Act. In providing these general guidelines, the Intellectual Property Office of New Zealand (IPONZ) hopes to assist trade mark applicants to select the correct class and scope of specifications, before making an application. It is important that the goods or services applied for are correctly classified in light of current international classification standards.

The examiner will check the specification and draw any errors to the attention of the applicant. However, as long as the goods or services applied for can fall in the class applied in, the examiner will assume that the applicant has applied in the correct class.

- Animal welfare services
- Badges
- Beverages
- Bonus schemes
- Cabinet making
- Civil engineering
- Child care services
- Cleaning machines, apparatus and installations

- Clothing accessories
- Construction services
- Customer loyalty schemes or programmes
- Dance choreography
- Distribution services
- Doors
- Drinks
- Electricity services, energy services
- Electronic games
- Energy services
- Event management
- Exhibitions
- Filters and filtering materials
- Franchising services
- Frequent flyer programmes
- Hire purchase finance services
- Loyalty schemes and programmes
- Occupational health and safety
- Medicated goods
- Project management
- Protective clothing and padding
- Supplements
- Tableware
- Travel agency services
- Valves
- Wet suits
- Wine and related goods and services

# **Animal welfare services**

Animal welfare services<sup>2</sup> are classified in class 44.

## **Badges**

Badges are classified differently, depending on whether they are for wear or not.

Specification Class

| Specification                          | Class |
|--|-------|
| Badges for wear, of precious metal     | 14    |
| Badges for wear, not of precious metal | 26    |

Badges not for wear are classified according to the material they are made of.

| Specification               | Class |
|-----------------------------|-------|
| Metal name badges           | 6     |
| Paper badges                | 16    |
| Name badges made of plastic | 20    |

# Beverages

Beverages are classified according to their content or purpose.

| Specification  | Class |
|--|-------|
| Dietetic beverages adapted for medical purposes  Medicinal alcohol, medicinal tea  Medicinal drinks, medicinal infusions | 5     |
| Milk beverages (milk predominating), milkshakes  | 29    |
| Coffee, tea, cocoa Coffee, tea and cocoa based beverages   | 30    |

| Specification  | Class |
|--|-------|
| Chocolate-based beverages, chocolate beverages with milk   |       |
| Beverages for pets or animals  | 31    |
| Mineral water, aerated water, drinking water, tonic water  Soft drinks, isotonic drinks  Non-alcoholic drinks, such as de-alcoholised wines and cider  Fruit drinks and fruit juices  Beer | 32    |
| Alcoholic beverages (other than beers) Wines, spirits, liqueurs, ciders  | 33    |

# **Bonus schemes**

See Customer Loyalty Schemes and Programmes

# **Cabinet making**

Cabinet making<sup>5</sup> may be classified as follows:

| Specification                  | Class |
|--------------------------------|-------|
| Repair of cabinets             | 37    |
| Custom manufacture of cabinets | 40    |

# **Civil engineering**

See Construction Services

## **Child care services**

Child care services may be classified in a number of classes as follows:

| Specification  | Class |
|--|-------|
| Training in the care of children  Nursery schools            | 41    |
| Providing child care centres  Day care services for children | 43    |
| Medical clinic day care services for sick children           | 44    |

# Cleaning machines, apparatus and installations

Cleaning machines, apparatus and installations are classified as follows:

| Specification  | Class |
|--|-------|
| Electrically operated or mechanically powered cleaning machines, apparatus and installations | 7     |
| Hand operated domestic cleaning utensils   | 21    |

# **Clothing accessories**

Clothing accessories fall into a number of classes. For example:

| Specification                                     | Class |
|---|-------|
| Jewellery   | 14    |
| Handbags  | 18    |
| Shoes, leather belts [clothing]                   | 25    |
| Hair bands and clips, false hair pieces, brooches | 26    |

#### **Construction services**

Building construction services are classified in class 37. Class 37 is intended to cover building of structures, roads, bridges and similar civil engineering projects. Shipbuilding is also classified in class 37.

Manufacturing services, that is, the construction of custom manufactured products, are classified in class 40.

## **Customer loyalty schemes or programmes**

Customer loyalty schemes or programmes that allow customers to accumulate points to be used for discounts on future purchases are primarily retail store services or for promotional purposes, hence are classified in class 35.

Administration of frequent flyer programmes would be classified in class 35, whereas the travel services which feature a frequent flyer programme such as 'air transportation services featuring a frequent flyer bonus program' are classified in class 39.

Organising and conducting a customer loyalty or bonus scheme for a third party is a promotion or advertising service, and is classified in class 35.

## **Dance choreography**

Dance choreography<sup>6</sup> services are similar in nature to dance instruction services and classified in class 41.

#### **Distribution services**

Distribution services are classified in class 39 if in the nature of delivery services, and class 35 if in the nature of retail services.

### **Doors**

Doors are classified as follows:

| Specification           | Class |
|-------------------------|-------|
| Doors made of metal     | 6     |
| Doors for vehicles      | 12    |
| Doors not made of metal | 19    |
| Doors for furniture     | 20    |

# **Drinks**

See beverages

# Electricity services, energy services<sup>7</sup>

Class 4 is the correct classification for electricity as a 'good'. Class 39 is the correct classification for the distribution and transmission of energy.

Class 40 is the correct classification for the production of energy and analogous services.

| Specification                      | Class |
|------------------------------------|-------|
| (Electricity goods)                | 4     |
| Fuels, gas, gasoline, petrol, coal | 4     |
| Distribution of electricity        | 39    |

| Specification   | Class |
|---|-------|
| Transmission of electricity  Transportation and storage of electricity  Supply of electricity |       |
| Production of electricity  Generation of electricity  | 40    |

# **Electronic games**

The 11th edition<sup>8</sup> of the Nice Classification states:

All computer games programmes, computer games software and computer games cartridges are classified in class 9 regardless of the type of game.

All apparatus that are solely for playing games are classified in class 28.

# **Energy services**

See Electricity Services

# **Event management**

Event management services are classified as follows:

| Specification  | Class |
|--|-------|
| Administration and business management of events                 | 35    |
| Management of entertainment events                               | 41    |
| Arranging temporary accommodation, food and beverages for events | 43    |

## **Exhibitions**

Organisation of exhibitions is classified according to the purpose of the exhibitions as follows:

| Specification   | Class |
|---|-------|
| Organisation of exhibitions for commercial and advertising purposes                       | 35    |
| Organisation of exhibitions for cultural, educational, sporting or entertainment purposes | 41    |

# Filters and filtering materials

Filters are usually finished articles and are normally classified according to their use. For example:

| Specification                                     | Class |
|---|-------|
| Filters being parts of engines or machines        | 7     |
| Photographic filters                              | 9     |
| Filters for ultraviolet rays for medical purposes | 10    |
| Filters for water supply apparatus                | 11    |
| Filters for electric coffee machines              |       |
| Coffee filters made of paper                      | 16    |
| Filters for non-electric coffee machines          | 21    |
| Cigarette filters                                 | 34    |

Filtering materials are classified according to the material they are made of. For example:

| Specification                                      | Class |
|--|-------|
| Filtering materials made of unprocessed plastic    | 1     |
| Filtering materials made of metal                  | 6     |
| Filtering materials made of paper                  | 16    |
| Filtering materials made of semi-processed plastic | 17    |
| Filtering materials made of textile                | 24    |

# **Franchising services**

Franchising services are classified as follows:

| Specification   | Class           |
|---|-----------------|
| Business consultancy services relating to franchising | 35              |
| Legal services relating to franchising                | 45 <sup>9</sup> |

# Frequent flyer programmes

See Customer loyalty schemes and programmes

# Hire purchase finance services

Hire-purchase financing services are classified in class 36.

# Loyalty schemes and programmes

# Occupational health and safety

Occupational health and safety<sup>10</sup> services are classified according to the services they relate to or field in which they are being offered. For example:

| Specification   | Class |
|---|-------|
| Education and training services in relation to occupational health and safety | 41    |
| Ergonomic design services for health and safety purposes                      | 42    |
| Occupational therapy and rehabilitation                                       | 44    |
| Consulting in the field of workplace safety                                   | 45    |

# Medicated goods<sup>11</sup>

Dentifrices, shampoos, soaps, mouthwash, mouth rinse and toothpastes are classified according to whether the goods are for medical use or not:

| Goods        | Class 3                  | Class 5                 |
|--------------|--------------------------|-------------------------|
| Mouthwash    | not for medical purposes | for medical purposes    |
| Dental rinse | non-medicated            | medicated               |
| Mouth rinse  | not for medical purposes | for medical<br>purposes |

| Goods       | Class 3       | Class 5   |
|-------------|---------------|-----------|
| Soap        | non-medicated | medicated |
| Dentifrices | non-medicated | medicated |
| Shampoo     | non-medicated | medicated |
| Toothpastes | non-medicated | medicated |

# **Project management**

Project management services are generally classified according to the services they relate to or the field in which they are being offered.

# For example:

| Specification   | Class |
|---|-------|
| Project financing   | 36    |
| Building project management                                   | 37    |
| Architectural project management  Project management [design] | 42    |

Class 35 is the correct classification for business project management, that is, project management services to do with the way a business is organised or run. This is regardless of the nature of the business using the management services.

# Protective clothing and padding

See also Wet suits

Clothing, footwear and headgear for normal wear are classified in class 25. Certain specialised items of clothing, footwear and headgear are classified in class 9. These items protect the wearer from injury in accidents, or where there is some known potential for injury. Protective clothing for medical, surgical or dental purposes is classified in class 10.

Pads to protect the wearer from injury are usually classified in class 9, but can be classified in other classes. Padding for wearing in sport is classified in class 28. Supports worn on limb joints etc are classified in class 28 if worn for sports purposes, and class 10 if worn for medical purposes.

## For example:

| Specification   | Class |
|---|-------|
| Clothing and shoes for protection against accidents, irradiation and fire | 9     |
| Protective clothing, footwear and headgear for industrial purposes        |       |
| Protective helmets  |       |
| Protective masks  |       |
| Protective suits for aviators   |       |
| Diving suits and diving masks (protective clothing for use in diving)     |       |
| Knee pads and elbow pads for workers                                      |       |
|   |       |
| Protective clothing for medical, surgical or dental purposes              | 10    |
| Limb supports for medical purposes  |       |
| Clothing, footwear and headgear   | 25    |
| Clothing, not being protective clothing, incorporating reflective or      |       |
| fluorescent elements or material  |       |
| Cricket pads  | 28    |
| Shin pads for wear while playing sport                                    |       |
| Limb supports for sports purposes   |       |
|   |       |

## **Supplements**

Dietetic and food supplements for medical purposes and non-medical dietetic and food supplements are classified in class 5.

### **Tableware**

Tableware is classified as follows<sup>12</sup>:

| Specification   | Class |
|---|-------|
| Cutlery, including cutlery of precious metals  Knives, forks and spoons                 | 8     |
| Table linen made of paper  Table mats made of paper  Table napkins made of paper        | 16    |
| Bowls, cups, dishes, plates and platters  Napkin holders/rings  Salt and pepper shakers | 21    |
| Table linen made of textile  Table mats, not of paper  Table napkins made of textile    | 24    |

# **Travel agency services**

Most services provided by a travel agency are classified in class 39; however tours (for example, wine tours) are classified in class 41, and accommodation reservation services are classified in class 43.

### **Valves**

Valves may be classified according to their purpose or to the materials they are made of.

| Specification   | Class |
|---|-------|
| Valves made of metal, other than parts of machines        | 6     |
| Valves, being parts of machines                           | 7     |
| Automatic valves  | 9     |
| Regulative valves   |       |
| Solenoid valves   |       |
| Thermionic valves   |       |
| Feeding bottle valves                                     | 10    |
| Valves for medical purposes                               |       |
| Valves for controlling the level in tanks                 | 11    |
| Thermostatic valves, being parts of heating installations |       |
| Air valves for steam heating installations                |       |
| Valves, being plumbing fittings                           |       |
| Valves for air conditioners                               |       |
| Valves for vehicle tyres                                  | 12    |
| Valves for musical instruments                            | 15    |
| Valves made of rubber or vulcanised fibre                 | 17    |
| Valves made of leather                                    | 18    |
| Water pipe valves, not made of metal or plastic           | 19    |

| Specification  | Class |
|--|-------|
| Valves not of metal, other than parts of machines  Water pipe valves made of plastic | 20    |
|  |       |

# Wet suits

See also Protective clothing and padding

While wet suits may be considered as sports equipment they are correctly classified in class 9 or 25 depending on whether it is for a surface sport or for diving. For example:

| Specification   | Class |
|---|-------|
| Wet suits for scuba diving  | 9     |
| Wet suits for surfing or waterskiing Wet suits for surface water sports | 25    |

# Wine and related goods and services

Wine and related goods and services are classified as follows:

| Specification                         | Class |
|---------------------------------------|-------|
| Chemicals used in the making of wine  | 1     |
| Printed publications relating to wine | 16    |
| De-alcoholized wines                  | 32    |
| Low alcohol wine                      | 33    |

| Specification  | Class |
|--|-------|
| Low alcohol wine containing not more than 1.15% by volume of alcohol                             |       |
| Wine sales/ cellar door sales  Mail order services relating to wine                              | 35    |
| Delivery of wine   | 39    |
| Winemaking / Oenology  | 40    |
| Wine tasting events, organisation of wine tasting events, entertainment relating to wine tasting | 41    |
| Wine bar services  | 43    |
| Viticulture  | 44    |

# 3. Broad specifications

When examining a specification of goods or services, an examiner considers whether the applicant has applied for an unrealistically broad range of goods or services. A concern will be raised under section 32(2) of the Act where the examiner considers the specification applied for is too broad or that it is commercially unrealistic that the applicant would use the mark in relation to that broad range of goods or services.

The following are considered unrealistically broad or vague in a specification and will result in a concern being raised under section 32(2) of the Act.

- Accessories
- Advisory services
- And the like
- All goods or services in this class
- Ancillary goods/services
- Association services
- Business services, Business to Business, B2B, B2C

- Club services
- Charitable services
- Components
- Consultancy and advisory services
- Emergency assistance services
- Etc
- Featuring
- Foodstuffs
- Goods in the nature of
- Goods in relation to
- Hire services
- Household appliances
- Humanitarian services
- Information and advisory services
- Kits
- Leasing services
- Like goods or services
- Management services
- Manufacturing services
- Outsourcing services
- Parts and fittings
- Peripherals
- Related goods
- Related services
- Rental services, leasing services, hire services
- · Retail, wholesale and distribution services
- Retailing of services
- Services associated with
- Services in, for, of
- Services in the nature of, in relation to
- Substitutes
- Supply of
- Systems
- Well-being services

### **Accessories**

See also Clothing accessories

The unqualified term "accessories" in a specification is unacceptably vague. Where a specification includes the unqualified term "accessories", a concern will be raised under section 32(2) of the Act. The applicant will be asked to qualify this term by linking the term to specific goods such as computer accessories.

Accessories may be linked to the entire preceding specification. For example, the phrase "accessories in relation to all the aforementioned goods" would be acceptable.

#### **Advisory services**

See Consultancy and advisory services and Information and advisory services

#### And the like

See Like services

### All goods or services in this class<sup>14</sup>

The wording "all goods in this class" or "all services in this class" or similar is never acceptable in a specification. When classification schedules change, some classes may also change. It then becomes difficult to tell which goods or services are included in the registration without referring to previous schedules of the 1953 Act.

This is so, even for the classes where the entire class heading is acceptable, such as class 25. For example, "clothing, footwear, headgear" is acceptable in class 25, but "all goods in this class" is not.

Concerns will be raised under section 32(2) of the Act for all applications where the specification comprises or includes "all goods or services in this class". The applicant will be asked to substitute a precise description of the goods or services in respect of which registration is desired.

## **Ancillary goods/services**

The phrase "...and ancillary goods/services" is too vague. The applicant should be asked to amend the specification by substituting more precise language that clearly indicates the goods or services in respect of which registration is desired.

#### **Association services**

The unqualified terms "association services", "services (not included in other classes) rendered by an association to its own members" and the like are unacceptably vague. These services may fall in a number of classes. For example:

| Specification | Class |
|---------------|-------|
|               |       |

| Specification   | Class                |
|---|----------------------|
| Information services, as provided by an association, in the nature of                         | Depends on the field |
| Advice relating to the business management of associations  Promotion of association services | 35                   |
| Sponsorship of associations   | 36                   |
| Education and training services as provided by an association                                 | 41                   |

Where a specification includes the unqualified terms "association services", "services (not included in other classes) rendered by an association to its own members" or the like, a concern will be raised under section 32(2) of the Act. The applicant will be asked to qualify those terms by specifying the exact service or services in respect of which registration is desired.

## Business services, Business to Business, B2B, B2C

The terms "business services", "business to business services", "B2B services" and the like, are considered too vague and too broad for specification purposes. Where a specification includes these unqualified terms or the like, a concern will be raised under section 32(2) of the Act. The applicant will be asked to qualify those terms by specifying the exact nature of the service being provided as it could potentially encompass several different services.

### **Charitable services**

The unqualified term "charitable services", and the like are unacceptably vague. These services may fall in a number of classes. For example:

| Specification                   | Class |
|---------------------------------|-------|
| Charitable fundraising services | 36    |

| Specification  | Class |
|--|-------|
| Providing radio and cellular communication services for charitable purposes                  | 38    |
| Charitable services in the nature of providing transport for the elderly or disabled persons | 39    |
| Organisation of sporting events for charitable purposes                                      | 41    |
| Providing food to needy persons [charitable services]  | 43    |

## **Club services**

The unqualified terms "club services", "services (not included in other classes) rendered by a club to its members" and the like, are unacceptably vague. These services may fall into a number of classes. For example:

| Specification   | Class                |
|---|----------------------|
| Information services, as provided by a club, in the nature of   | Depends on the field |
| Advice relating to the business management of clubs  Promotion of club services                                 | 35                   |
| Sponsorship of clubs  | 36                   |
| Education and training services as provided by a club  Entertainment services provided by a club to its members | 41                   |

Where a specification includes the unqualified terms "club services", "services (not included in other classes) rendered by a club to its members" or the like, a concern will be raised under section 32(2)

of the Act. The applicant will be asked to qualify those terms by specifying the exact club service or services in respect of which registration is desired.

### Components

The unqualified term "components" or the like in a specification is unacceptably vague. Where a specification includes the unqualified term "components", a concern will be raised under section 32(2) of the Act. The applicant will be asked to qualify this term by linking the term to specific goods such as computer components.

Components may be linked to the entire preceding specification. For example, the phrase "components in relation to all the aforementioned goods" would be acceptable.

## **Consultancy and advisory services**

Consultancy and advisory services are generally classified according to the services they relate to or the field in which they are being offered. For example:

| Specification                     | Class |
|-----------------------------------|-------|
| Financial consultancy             | 36    |
| Building construction consultancy | 37    |
| Telecommunications consultancy    | 38    |
| Travel consultancy                | 39    |
| Dress making consultancy          | 40    |
| Training consultation services    | 41    |
| Computer programming consultancy  | 42    |

Class 35 is the correct classification for consultancy services in relation to business management or business administration, that is, consultancy services to do with the way a business is organised or run. This is so regardless of the nature of the business using the consultancy or advisory service.

However, consultancy services on technical matters may fall into a number of classes.

| Specification   | Class |
|---|-------|
| Consultancy services in relation to the client's personnel management and business administration | 35    |
| Consultancy in the field of air transportation  | 39    |
| Consultancy in the field of energy protection   | 40    |
| Training consultancy  | 41    |
| Advisory services relating to regulations concerning food  Quality assurance consultancy          | 42    |
| Consultancy services relating to food   | 43    |

## **Emergency assistance services**

The term "emergency assistance" does not identify the type of services being provided to a person in distress. The applicant will be asked to amend the specification to clarify what type of assistance is being provided. For example:

| Specification                         | Class |
|---------------------------------------|-------|
| Emergency roadside repair of vehicles | 37    |
| Emergency automobile towing services  | 39    |

| Specification   | Class |
|---|-------|
| Providing emergency shelter services in the nature of temporary housing | 43    |
| Emergency medical assistance  | 44    |

#### Etc

The use of "etc" in a specification is unacceptably vague and broad, necessitating concerns raised under both section 31 and section 32(2). The applicant will be asked to amend the specification by substituting more precise language that clearly indicates the goods or services in respect of which registration is desired.

## **Featuring**

For National Trade Marks filed on or after 1 February 2019 and International Registrations with a designation date on or after 1 February 2019, specifications that include the word "featuring" may not be acceptable. The Office will treat the term "featuring" as being a non-limiting term having the same meaning as "including".

The examiner will interpret the term "featuring" as being acceptable when it follows "specific" goods or services. For example, "clothing featuring dresses" will be considered acceptable as "clothing" is considered to be a specific good.

The examiner will interpret the term "featuring" as being unacceptable when it follows broad or unclear goods or services. For example "retail services featuring clothing" will be considered unacceptable as "retail services" are considered too broad a service.

<u>For information about this practice in relation to identical and similar goods and services please see</u>

<u>Practice Guideline 10. Relative grounds – Identical or similar trade marks.</u>

The above practice is not retroactive, and does not affect National Trade Marks filed before 1 February 2019 and International Registrations with a designation date before 1 February 2019.

#### **Foodstuffs**

As foodstuffs can be classified in multiple classes and refer to wide range of goods and services, the Office considers that unqualified entries such as the following are not sufficiently clear for classification purposes:

- Functional foods and beverages; nutraceuticals
- Processed food; processed food products; prepared food
- Foodstuffs
- Fillings for food
- Snack foods
- Prepared meals
- Food ingredients
- Frozen or canned food

The applicant will be asked to further describe the type of goods for which protection is sought, such as 'cereal based snack foods' in class 30, or 'canned fruit' in class 29.

# Goods in the nature of 15

The phrase "goods in the nature of" will generally be acceptable in a specification. The examiner will interpret such a phrase as relating to the specific goods. For example, "goods in the nature of clothing" will be interpreted as "clothing".

#### Goods in relation to

The phrase "goods in relation to..." is too vague. The applicant should be asked to amend the specification by substituting more precise language that clearly indicates the goods or services in respect of which registration is desired.

### **Hire services**

See Rental services

# **Household appliances**

| Appliances are classified according to the purpose of the product, and as such can be classified in a variety of classes. The phrase "household appliances" is too vague, and the applicant should be asked to amend the specification by substituting more precise language that clearly indicates the goods or services in respect of which registration is desired. Specification | Class |
|--|-------|
| Household appliances, namely ovens, refrigerators and microwaves   | 11    |

#### **Humanitarian services**

See charitable services

## Information and advisory services

Information and advisory services are classified according to the subject content of the information being provided. This is so regardless of the means by which the information is provided. Information provided by electronic means or over the Internet is thus also classified according to the subject or content of the information rather than by the means of delivery.

## For example:

| Specification   | Class |
|---|-------|
| Business information, including business information provided over the Internet       | 35    |
| Insurance and real estate information provided over the telephone and in printed form | 36    |
| Transport information provided over the Internet                                      | 39    |
| Weather information provided by electronic means                                      | 42    |

The service of "providing information in a wide variety of fields" is considered to be too broad and must be limited by the subject matter of the information being supplied.

The gathering together of information, such as market research or opinion polling, is classified in class 35 regardless of the subject matter of the information being gathered.

### Kits

The applicant must specify either the purpose of the kit (if it has a single purpose) or the goods the kit contains.

If the kit is for the purpose of making a single object, it is classified according to the item it is intended to make. For example:

| Specification              | Class |
|----------------------------|-------|
| Kits for making desks      | 20    |
| Kits for making bird cages | 21    |

If the kit is described as a "hobby craft kit", it is classified in class 28 as a kind of toy or amusement product.

If the kit is a combination of items around a theme, the kit is classified according to the class that would include the majority of the individual items in the kit. For example, a first aid kit that comprises primarily bandages, antiseptic and aspirin would be classified in class 5 even though it also included tweezers (class 8) and an instruction manual (class 16).

If the kit does not appear to have a predominant class, the applicant must choose which class or classes they wish to apply in.

### **Leasing services**

See Rental services

### Like goods or services

The phrase "...and the like" is too vague. The applicant should be asked to amend the specification by substituting more precise language that clearly indicates the goods or services in respect of which registration is desired.

## **Management services**

Management services are generally classified according to the services they relate to or field in which they are being offered.

For example:

| Specification        | Class |
|----------------------|-------|
| Financial management | 36    |

| Specification   | Class            |
|---|------------------|
| Estate management Investment management                           |                  |
| Construction management services                                  | 37               |
| Management of aircraft operations                                 | 39               |
| Waste management services   | 40               |
| Management of cinemas  Management services for performing artists | 41               |
| Restaurant management   | 43               |
| Copyright management  | 45 <sup>16</sup> |

Class 35 is the correct classification for management services in relation to business management or business administration, that is, management services to do with the way a business is organised or run. This is so regardless of the nature of the business using the management services.

## Manufacturing services

The manufacture of goods is not considered to be a service offered to others and is incidental to the creation of a product. Applicants should apply in the goods class appropriate to the products on which they are using or intend to use their mark. However, custom manufacturing services are classified in class 40. This includes the manufacture of particular goods to customer requirements and/or specifications.

Building construction services are classified in class 37. Class 37 is intended to cover building of structures, roads, bridges and similar civil engineering projects. Class 37 is also the correct classification for shipbuilding.

### Outsourcing services<sup>17</sup>

The term "outsourcing services" is considered to be too broad and vague as the exact nature of the services included within this description is unclear. In addition, outsourcing services are classified in more than one class according to the nature of the goods or services being outsourced.

Where a specification includes the term "outsourcing services", a concern will be raised under section 32(2) of the Act if the applicant has not specified the exact nature of these services.

#### Parts and fittings

The unqualified term "parts and fittings" or the like in a specification is unacceptably vague. Where a specification includes the unqualified term "parts and fittings", a concern will be raised under section 32(2) of the Act. The applicant will be asked to qualify this term by linking the term to specific goods such as computer parts and fittings.

Parts and fittings may be linked to the entire preceding specification; for example, "parts and fittings in relation to all the aforementioned goods" would be acceptable.

### **Peripherals**

The unqualified term "peripherals" or the like in a specification is unacceptably vague. Where a specification includes the unqualified term "peripherals", a concern will be raised under section 32(2) of the Act. The applicant will be asked to qualify this term by linking the term to specific goods such as computer peripherals.

Peripherals may be linked to the entire preceding specification; for example, "peripherals in relation to all the aforementioned goods" would be acceptable.

# **Related goods**

The phrase "...and related goods" is too vague. The applicant should be asked to amend the specification by substituting more precise language that clearly indicates the goods in respect of which registration is desired.

#### **Related services**

The phrase "...and related services" is too vague. The applicant should be asked to amend the specification by substituting more precise language that clearly indicates the services in respect of which registration is desired.

# Rental services, leasing services, hire services

Rental services, leasing services and hire services are classified in the same classes as the services provided by means of the rented objects. See the General Remarks section of the Nice Classification (page 3). For example:

| Specification   | Class |
|---|-------|
| Rental of publicity material or advertising space   | 35    |
| Rental of photocopying machines or office machinery and equipment   | 35    |
| Rental of food vending machines   | 35    |
| Rental of real estate, apartments or office space   | 36    |
| Rental of construction equipment, bulldozers, cranes, or excavators   | 37    |
| Rental of cleaning equipment or road sweeping machines  | 37    |
| Rental of telecommunications equipment including telephones, modems, facsimile apparatus  | 38    |
| Car hire services, rental of vehicles, boats or wheelchairs Rental of parking spaces  | 39    |
| Rental of storage containers or warehouses  | 39    |
| Rental of mailboxes   | 39    |
| Rental of sewing machines   | 40    |
| Rental of sound recordings, films, videos, videotapes, radio sets, television sets, audio equipment, video cameras and VCRs, tape | 41    |

| Specification   | Class |
|---|-------|
| recording equipment, movie projectors and accessories, stage scenery and show scenery, lighting apparatus for theatre sets or TV studios, or musical instruments  Rental of gaming machines or computer game programmes |       |
|   |       |
| Rental of sports equipment, stadium facilities, tennis courts or sports fields  | 41    |
| Rental of computers and computer hardware and computer software not computer game programmes (41)   | 42    |
| Rental of photographic equipment  | 42    |
| Rental of temporary accommodation, rooms, tents, furniture, tables, chairs, table linen or glassware  | 43    |
| Rental of medical equipment, sanitation facilities, protective clothing and equipment   | 44    |
| Rental of agricultural and farming equipment  | 44    |
| Rental of clothing, clothing hire, costume hire, uniform hire   | 45    |

The unqualified terms "rental services", "leasing services", "hire services" or the like are considered too broad and too vague as they do not clearly and precisely indicate the nature of the services being provided. Where a specification includes these terms, a concern will be raised under section 32(2) of the Trade Marks Act 2002 and the applicant will be asked to state the goods to which the services relate.

Where an applicant qualifies its rental, leasing or hire services by specifying the nature of the rental, leasing or hire services, IPONZ will continue to raise a concern under section 32(2) of the Act unless the nature of the rental, leasing or hire services is sufficiently precise.

### Retail, wholesale and distribution services

The unqualified terms "retail, wholesale and distribution services", "retail services", "wholesale services", "retails and wholesale services", "distributions services" or the like are considered too broad and too vague in class 35 as they do not clearly and precisely indicate the nature of the services being provided. Where the specification includes these terms a concern will be raised under section 32(2) of the Trade3 Marks Act 2002 and the applicant will be asked to state the goods to which the services relate.

#### For example:

- Retail, wholesale and distribution of furniture
- Retail, wholesale and distribution of sporting goods
- Retail, wholesale and distribution of food and beverages

### **Retailing of services**

From time to time IPONZ receives applications with specifications that include "wholesale and/or retail of XYZ services". It is not clear what is meant by the retail and/or wholesale of a service, as opposed to the retail and/or wholesale of particular goods. If the applicant desires registration in respect of the provision of a service, the application should be made in respect of that service, rather than the retail or wholesale of that service.

Therefore, IPONZ will no longer accept trade mark specifications that contain "retail and/or wholesale of XYZ services" (or similar). When IPONZ receives an application that includes such a specification, concern will be raised under section 31 of the Act. The applicant will be asked to delete the reference to retail and/or wholesale, and to substitute instead a precise description of the services in respect of which registration is desired. If necessary the applicant will also need to request a change of class or transfer the services to the appropriate class(es).

# Services associated with 18

The phrase "services associated with..." is too vague. The applicant should be asked to amend the specification by substituting more precise language that clearly indicates the services or goods in respect of which registration is desired.

# Services in, for, of 19

The phrases "services for...", "services of...", services in..." and the like will generally be acceptable in a specification. The examiner will interpret such phrases as relating to the specific services. For example, "services for transport", "services of transport" or services in transport" will be interpreted as "transport services".

However, where the specification is unclear the applicant should be asked to substitute more precise language that clearly indicates the services or goods in respect of which registration is desired. For example, "services for clubs" is unclear as the unqualified term "club services" is unacceptably vague.

# Services in the nature of, in relation to<sup>20</sup>

The phrases "services in the nature of...", "services in relation to..." and the like will generally be acceptable in a specification. The examiner will interpret such a phrase as relating to the specific services. For example, "services in the nature of transport" will be interpreted as "transport services".

However, where the specification is unclear the applicant should be asked to substitute more precise language that clearly indicates the services or goods in respect of which registration is desired. For example, "services in relation to club services" is unclear as the unqualified term "club services" is unacceptably vague.

#### **Substitutes**

The unqualified term "substitutes" or the like in a specification is unacceptably vague. Where a specification includes the unqualified term "substitutes", a concern will be raised under section 32(2) of the Act. The applicant will be asked to qualify this term with a description that adequately defines the type of substitute such as coffee substitutes and cream substitutes.

### Supply of

The phrase "supply of..." is too ambiguous as it may refer to retail and wholesale services, import/export services, distribution and delivery services, or rental services.

Where a specification includes the unqualified phrase, a concern will be raised under section 32(2) of the Act. The applicant will be asked to amend the specification by substituting a more precise description of the services.

Exception: Water supply services are classified in class 39.

## **Systems**

The unqualified term "systems" or the like in a specification is unacceptably vague. Where a specification includes the unqualified term "systems", a concern will be raised under section 32(2) of

the Act. The applicant will be asked to qualify this term with a description that adequately defines the type of system such as exhaust systems and alarm systems.

#### Well-being services

The unqualified term "well-being services" or the like in a specification is unacceptably vague. Where a specification includes the unqualified term, a concern will be raised under section 32(2) of the Act. The applicant will be asked to qualify this term with a description that adequately defines the type of wellbeing services being provided such as massage services (class 44), counselling in the field of mental health and wellness (class 44), spiritual counselling services (class 45)

#### **Footnotes**

- 2 Practice Guideline Amendment 2004/05, Information For Clients, Issue 33: 30 September 2004.
- 5 Practice Guideline Amendment 2004/05, Information For Clients, Issue 33: 30 September 2004.
- 6 Practice Guideline Amendment 2004/05, Information For Clients, Issue 33: 30 September 2004.
- 7 Practice Guideline Amendment 2003/5, Information For Clients, Issue 29: 30 December 2003.
- 8 Reference updated 6 December 2017
- 9 Reference updated 5 January 2007
- 10 Practice Guideline Amendment 2004/05, Information For Clients, Issue 33: 30 September 2004.
- 11 Practice Guideline Amendment 2007/02, IPONZ Newsletter, March 2007.
- 12 Table updated 5 January 2007
- 14 Practice Guideline Amendment 2005/01, IPONZ Newsletter, May 2005
- 15 Practice Guideline Amendment 2007/01, IPONZ Newsletter, March 2007
- 16 Reference updated 5 January 2007
- 17 Practice Guideline Amendment 2004/05, Information For Clients, Issue 33: 30 September 2004.
- 18 Practice Guideline Amendment 2007/01, IPONZ Newsletter, March 2007
- 19 Practice Guideline Amendment 2007/01, IPONZ Newsletter, March 2007
- 20 Practice Guideline Amendment 2007/01, IPONZ Newsletter, March 2007
- 21 Reference updated 5 January 2007